

SAVERNOTES LLC



SaverNotesSM Subscription Agreement

Use this form to purchase a SaverNoteSM ("Note").

Print and Mail – Please fill out this form by hand in blue or black ink and mail it with a check. Mail your completed form and check to SaverNotes LLC, 16526 W 78th St, Suite 169, Eden Prairie, MN 55346.

Please note that your investment will be effective once we receive your subscription agreement and your funds and we deliver to you our written acceptance of your investment.

1. Type of Ownership (please select one)

- Individual, Partnership or Limited liability Company*, Joint Tenants with Right of Survivorship, Corporation*, Tenants in Common, Pension/Profit Sharing Plan*, Custodian for a Minor, IRA, Trust*, Other (specify: _____)

(* Provide company resolution, agreement or other appropriate documents authorizing this investment)

Business Entity/Trust/Plan

Name of Entity/Trust/Plan Tax Id Number Date of Formation

2. Owner Information

Name first, middle initial, last

Residence Address (no P.O. Box) City State Zip

Date of Birth mo/day/year Social Security Number (interest is taxable income)

Primary Phone Secondary Phone Email Address

3. Your Investment

Total investment: \$_____. You may invest in a single note or spread your investment over multiple durations and minimum investment amount types.

Table with investment options: Regular IRA (\$2,000+), IRA (\$25,000+), and terms (2, 3, 5 Year) with amounts and interest rates (3.00%, 4.00%, 6.00%).

4. Funding Your Investment - Make check payable to SaverNotes LLC.

5. Electronic Transfers

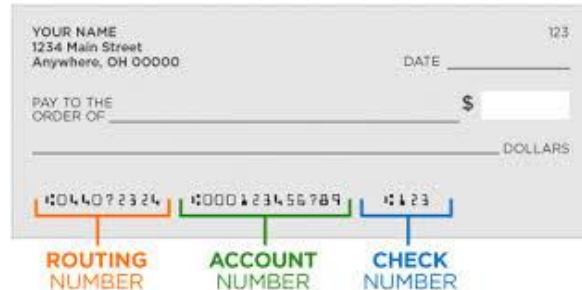
Please complete this section. All interest and principal payments may be electronically deposited into your bank account. Attach a voided check. If you don't have a void check, provide your account information below:

Bank Name _____ Bank Routing Number _____

Savings or Checking? _____ Account Number _____

Account owner name(s) _____

Where do I find this information? This information can be found on your checks:



6. Acknowledgements and Signatures By signing below, I certify the following:

- I am a bona fide resident of Minnesota. I agree not to sell or transfer my notes to non-residents of Minnesota until nine months after the date the offering of the notes has terminated.
- I have read and understand the prospectus of SaverNotes LLC (as currently in effect). I understand that the notes are not insured or guaranteed by the Federal Deposit Insurance Corporation and that SaverNotes LLC is not a bank. I understand that the notes will not be listed on any securities exchange.
- I have full authority and legal capacity to purchase the notes. If I represent an entity, I confirm that the entity is in existence and that I have full authority to enter into investment transactions on behalf of the entity and to execute and deliver documents on its behalf.
- I authorize SaverNotes LLC to deposit interest and principal payments owed to me by initiating credit entries to my account at the bank listed in Section 5. If I have chosen to pay my investment by electronic transfer, I also authorize SaverNotes LLC to secure payment of the amount invested by me by initiating debit entries to my account at the bank listed in Section 5. I authorize the bank to accept any such credits or debits to my account without responsibility for their correctness. I understand that this authorization may be terminated by me at any time by written notification to SaverNotes LLC and to the bank. I am an owner or authorized signer on the bank account listed in Section 6 and no other owner or authorized signer of such bank account is required to sign in order to authorize the initiation of ACH entries to such bank account.
- I consent to receive electronically, either at SaverNotes LLC's website or by email to the email address I provide to SaverNotes LLC, all prospectuses and prospectus supplements relating to the notes as well as periodic statements, reports, updates, notices and other communications from SaverNotes LLC.
- I certify under penalties of perjury that (1) the social security number or taxpayer identification number I have given on this form is correct; (2) I am not subject to backup withholding because (a) I am exempt from backup withholding or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends or (c) the IRS has notified me that I am no longer subject to backup withholding; and (3) I am a U.S. citizen or other U.S. person.

Note: You must cross out item (2) if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest or dividends on your tax return.

Signature of individual, trustee, or authorized signer Date *mo/day/year*

Signature of joint owner, co-trustee, co-authorized signer, or custodian Date *mo/day/year*

The offer and sale of the notes are made only pursuant to the prospectus and only to residents of the State of Minnesota.

July 17, 2018